



# Client Intake Form

(Please Either Type or Print)

For Internal Use Only

Received by: \_\_\_\_\_

Date: \_\_\_\_\_

Notes: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## Parent/Guardian Address

Name: \_\_\_\_\_ Email: \_\_\_\_\_

Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

## Parent/Guardian Phone Numbers

Cell Phone: (     ) \_\_\_\_\_

Home Phone: (     ) \_\_\_\_\_

Work Phone: (     ) \_\_\_\_\_

## Second Parent/Guardian Address

Name: \_\_\_\_\_ Email: \_\_\_\_\_

Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

## Second Parent/Guardian Phone Numbers

Cell Phone: (     ) \_\_\_\_\_

Home Phone: (     ) \_\_\_\_\_

Work Phone: (     ) \_\_\_\_\_

## Emergency Contact

Name: \_\_\_\_\_ Email: \_\_\_\_\_

Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

## Emergency Contact Phone Numbers

Cell Phone: (     ) \_\_\_\_\_

Home Phone: (     ) \_\_\_\_\_

Work Phone: (     ) \_\_\_\_\_

## Child's Information

Name: \_\_\_\_\_ Gender:  Male  Female

Date of Birth: \_\_\_\_\_

Birth History/Complications: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Primary Diagnosis: \_\_\_\_\_

Secondary Diagnosis: \_\_\_\_\_

## Child's Medications & Allergies

Medications/Supplements: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Allergies (Environmental / Medical / Food / Suspected): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



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### Child's Info (Continued)

Augmentative/Alternative Comm. Methods or Devices (Currently or previously used. Please list all and duration attempted.):

\_\_\_\_\_

Adaptive Equipment Currently & Previously Used at Home or School: \_\_\_\_\_

Child Wears Glasses:  Yes  No Child Wears Hearing Aids:  Yes  No

Potty Trained:  Yes  No How do they ask to go? \_\_\_\_\_

Developmental Milestones: (ex. crawling) \_\_\_\_\_

\_\_\_\_\_

Sibling(s) (Name & Age): \_\_\_\_\_

Motivating Activities/Objects: \_\_\_\_\_

Typical Day's Activities: \_\_\_\_\_

\_\_\_\_\_

Parental Goal for Evaluation/Therapy: \_\_\_\_\_

### Current & Previous School & Private Therapy

School: \_\_\_\_\_ School District: \_\_\_\_\_

IEP:  Yes (Expiration: \_\_\_\_\_)  No (Previous IEP Date: \_\_\_\_\_)

IEP Areas:  Speech  Language  OT  PT  Social  Reading  Writing  Math

Additional Current & Previous School Therapy & Activities (If any—list type and frequency): \_\_\_\_\_

\_\_\_\_\_

Current & Previous Private Therapy (If any—list type and frequency): \_\_\_\_\_

\_\_\_\_\_



## Client Intake Form

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### Primary Physician

Physician's Name: \_\_\_\_\_ Phone Number: (     ) \_\_\_\_\_

Practice Name: \_\_\_\_\_

Street: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

### ENT

ENT's Name: \_\_\_\_\_ Phone Number: (     ) \_\_\_\_\_

Practice Name: \_\_\_\_\_

Street: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Date of last hearing screening/test: \_\_\_\_/\_\_\_\_/\_\_\_\_ Results: \_\_\_\_\_

### Other Specialist

Specialist's Name: \_\_\_\_\_ Phone Number: (     ) \_\_\_\_\_

Practice Name: \_\_\_\_\_

Street: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

### Dentist/Orthodontist

Dentist/Orthodontist's Name: \_\_\_\_\_ Phone Number: (     ) \_\_\_\_\_

Practice Name: \_\_\_\_\_

Street: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

### Ophthalmologist

Ophthalmologist's Name: \_\_\_\_\_ Phone Number: (     ) \_\_\_\_\_

Practice Name: \_\_\_\_\_

Street: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_